



**2023 Program
(January - December)**

NAIFA-Indiana
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**2022-2023 Program
(January - June)
2023-2024 Program
(July - December)**

SFSP-Central Indiana
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***A Valued Benefit for
NAIFA-Indiana
&
SFSP Central Indiana
Members***

**Continuing
Education**



NAIFA-INDIANA & SFSP CENTRAL INDIANA MEETING AND CE SCHEDULE FOR 2023

January 19 Zoom Only 9:00 am—10:00 am **CANCELLED—Myths and Misunderstandings Advising Clients Facing LTC Needs**, Kent H. Burrow, *1 hour CE*

February 16 Face/Zoom 8:30 am—12:30 am Quarterly 1/2 day CE, *4 hours CE*

8:30 am

Market Update, Sean Ryan

9:30 am

Retirement Income Backstop, Kimberly Lipps

10:30 am

Social Security Update and Case Studies 2023, Charo Boyd (2 hrs)

March 15 Face Only 8:30 am—1:30 pm

AI Cyr Day on The Hill & Legislative Luncheon, Downtown Indianapolis, *2 hours CE*



April 20 Zoom Only 9:00 am—10:00 am **Legislative Update / Sales Practice Management**, TBA, *1 hour CE*

May 18 Zoom Only 8:30 am—12:30 am Quarterly 1/2 day CE, *4 hours CE*, **DI Awareness Month**

8:30 am

Navigating Between Opportunities and Traps in a Turbulent Market, Chris Bush

9:30 am

Maximizing the Value of 529 Plans, Chris Stack

10:30 am

Divorce: Helping Your Client Prepare for the Future, Kathryn Wakefield (2 hrs)



May 22-23 Face Only **2 Days** **NAIFA-National Congressional Congress**, Washington D.C.

June 20 Face Only 11:00 am—3:00 pm **SFSP Central Indiana Annual Meeting & Ethics**, Jim Johnson, *3 hours CE*



July 6 Face Only 8:00 am—3:00 pm **NAIFA-Indiana Golf Outing**, Golf Club of Indiana, Lebanon

July 20 Face/Zoom 8:30 am—1:30 pm **5-Hour LTC Re-Certification Course**, Chris Barnthouse, *5 hours CE*

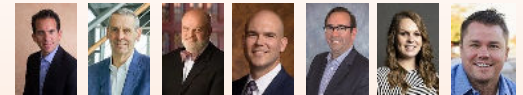


August 29-30 Face Only **2 Days** **2023 NAIFA-Indiana Sales Summit** *5 hours Ins., CFP & CLE CE*

4 Main Speakers: Andrew Rinn, Mike McGlothlin

Joe Jordan, Thomas Wyatt

2 Breakout Speakers: David Plumb, Erika Badiac/Justin Reinig



September 21 Zoom Only 8:30 am—12:30 am Quarterly 1/2 day CE, *4 hrs CE*, **Life Insurance Awareness Month**

8:30 am

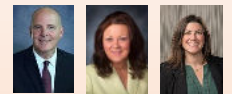
Life Insurance - Myths vs Reality About Life Insurance, Bill Streeper

9:30 am

Medicare Options at Age 65, Beth Beasley

10:30 am

Who Owns Your Life Insurance Policy?, Kathryn Wakefield (2 hrs)



October 19 Zoom Only 9:00 am—10:00 am **The Great Income Gap – Asset Based LTC**, Scott Hall, *1 hour CE*



Nov/Dec In Person **2 Days** **NAIFA-National National Leadership Conference**, Washington, D.C.

November 16 Zoom Only 8:30 am—12:30 am Quarterly 1/2 day CE, *3 hours Ins., CFP & CLE CE*, **LTC Awareness Month**

8:30 am

3-Hour Ethics Course, Beth Beasley (3 hrs)

